

Disclosure Statement

(Rob Wilkinson)

Name of Financial Advisor: Robert John WILKINSON
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It is important that you read this document

This information will help you chose a financial advisor that best suits your needs. It will also provide some useful information about the financial advisor that you chose.

What sort of an advisor am I?

I am a registered, but not authorised, financial advisor.

I can give you advice about:

Mortgage Products

- + Different types of home loans (e.g. fixed rate, variable rate, revolving credit, low-doc/no doc, etc.)
- + Bridging Loans
- + Reverse mortgages
- + Construction loans
- + Home Packages offered by various lenders

KiwiSaver Schemes

I can also provide class advice in respect of KiwiSaver products offered by Generate Investment Management Limited (Generate KiwiSaver).

What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me so that I can try to fix the problem.

If we cannot agree on how to fix the issue you can contact Financial Services Complaints Limited. This service will cost you nothing, and will help us resolve any disagreements.

You can contact Financial Services Complaints Limited at:

Address: PO Box 5967, L4/101 Lambton Quay, Wellington 6145

Telephone number: 0800 347 257

Email address: info@fscl.org.nz

How am I regulated by the government?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>

The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may chose to first use the disputes resolution procedures described above (under What I should do if something goes wrong?).

Declaration

I, Robert John WILKINSON, declare that, to the best of my knowledge and belief, the information contained in this Disclosure Statement is true and complete and complies with the disclosure requirements in the Financial Advisors Act 2008 and the Financial Advisors (Disclosure) Regulations 2010.



Signed:

Date: 14 June 2019